OCM Help Desk User Manual





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Access the forms

All the forms are located on the URL <u>https://intranet.fiu.edu/daa/opir/ocmhelp/default.aspx</u>.

All of the forms must be **Opened**, Filled Out and Submited before OCM gets any of the information.

Note: You must be given access before you can start using the forms!

Forms can be found by clicking on "Add new Item". Add new item Please see bellow:

Site Actions 👻 🔡 Brows	e Page						
FIU	FLORIDA INTERNATIONAL UNIVERSITY	OCM Helpdesk					
Office of Planning and Inst	itutional Research OCM Helpdesk						
Libraries	Type of Form	Special Room	Request items	s created by me			
Lists Modify Course	Available Forms	Title	Status	Assigned To	Created By	🔲 Mod	lified By
Delete Course	Add Course	There are no items	to show in this vie	w of the "Special Room Reques	t" list. To add a new item, clid	k "New".	
Add Course	Delete Course	+ Add new i	tem				
Special Room Request	Modify Course	Add new r					
Discussions	Special Room Request Type of Form	Delete Course	items create	d by me			
		Title		Status	Assigned To	Created By	Modified By

Each New form is saved immediately.

Create new form

When we clicking on "Add new Item" Add new item, we will see the form popup. Start filling out the form:



FLORIDA INTERNATIONAL UNIVERSITY

Office of Class Management

Select the appropriate college

This is a very important step. When you choose your college, you are sending the form to a specific department to be reviewed by the approver. Note: College of Business and College of Arts and Sciences will receive ALL forms for those colleges, regardless of the Campus; all other Colleges will be initially processed by offices that handle their respective campuses.

The College is selected from the following menu on the form:



The same selection criteria applies to choice of Campus.

[Florida Office	Intern of Cla	ationa ss Ma	l Unive nagem	ersity ent		Delete Course College * Term * Can							t be blan c
	Class	Subject	Catalon	Class			Instruc	ctor			Stud	ents BBAY PINES	- multic tion
	Number	ass Subject Catalog Class Prefix number Sect. Panther ID Role Access Pl's E-mail Have ID Role Access Pl's E-mail										Students Enrolled	Email sent?
Delete	*	*	*	*	*	* 🗸	*			8 ~ 10	*	*	* 🗸
Scheduler Additional Comments								Dept. Ext		Dean/Ch Schedu	air /		\$ <u>~</u> 11
OCM Comments ONLY													
Role Room Type	PI = Primary C = Compute	y instructor : er Lab R = Al	SI = Secondai ny General Clu	y instruct assroom i	tor CA = Course M = Media (Rod	Assistant Admi om Characterist	in = Administrativ tic #25)	e Grading	Access S =	: Submit G = Gr	ode N = No Access		

There are Four types of fields in each form:

- Fill in fields where you enter a value
- Select fields where you select a value from a list
- Validation field where you enter a value, and it is validated for accuracy immediately
- Check Fields you use these fields to select the days for a class.



Fill-in fields

Fill-in fields are fields that you manually complete. An example of the Fill-in Fields are bellow:

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Close P	aste	iopy Iut											
nmit	Clipboard												
Florid	a Intern	ationa ass Ma	l Unive	ersity ient	,	Colle	ge]	Delete	Cours rem	Se ≛'⊻ Ca	Canno	t be blan
							Instru	tor			Stud	ents	
	Class Number	Subject Prefix	Catalog number	Class Sect.	Panther ID	Role	Grade Access	P	l's E-mail		Have Students Enrolled	Number of Students Enrolled	Notifica Email s
Delete	*	*	*	*	*	* 🗸	* 🗸			8,- 🔛	* 🗸	*	
Scheduler Additional Comments								Dept. Ext		Dean/Ch Schedu	air / ler		8
OCM Comments ONLY													
Role	PI = Prima	v instructor	SI = Seconda	ry instruct	tor CA = Course	Assistant Adm	in = Administrati	e Gradina	Access S =	submit G = Gr	ade N = No Access		
				-									

Select fields

Select Fields are all menu's that allow you to chose a value. You are ONLY allowed to **select** values from these fields, not enter your own values. An example of the Selected Fields are the fields from bellow:

Florida Office	Interna	ationa 155 Ma	l Unive	ersity ent	,	Connet be blas							
	Class	Class Subject Catalog Class											
	Number	iss Subject Catalog Class Prefix number Sect. Panther ID Role Grade Access Pl's E-mail Enrolled Enrolled Enrolled											Email sent?
Delete	*	Access Enrolled Enrolled * * * *											
Scheduler Additional Comments								Dept. Ext		Dean/Chi Schedul	air / Ier		8~ 🖬
OCM Comments ONLY													
Role Room Type	PI = Primor C = Comput	y instructor er Lab R = A	Si = Seconda ny General Cl	ry instruct assroom l	tor CA = Course M = Media (Roc	Assistant Adm om Characteris	in = Administrati tic #25)	ve Grading	Access 5 = .	Submit G = Gro	nde N = No Access		

FLORIDA INTERNATIONAL UNIVERSITY

Office of Class Management

Validation fields

An example of the Validation Fields are the fields from bellow. You can enter your own values into these fields, but they will be validated by the system, before you can submit your form. In these fields, the names of Dean's are validated for accuracy.

The validation will be done by clicking on the symbol, next to the text box.



r Florida Office	Intern of Cla	ationa ss Ma	l Unive	ersity ent		Delete Course College * Term * Campus * V							
	Class	Subject	Controller	Class			Instruc	tor			Stude	ents	Matification
	Number	Prefix	number	Sect.	Panther ID	Role	Grade Access	F	PI's E-mail	I	Have Students Enrolled	Number of Students Enrolled	Email sent?
Delete	*	*	*	*	*	* 🗸	* 🕶			8 <u>~</u> 11	* 🗸	*	* 🗸
Scheduler Additional Comments								Dept. Ext		Dean/Ch Schedu	air/ ler		8,-10
OCM Comments ONLY									-				
Role Room Type	PI = Primar C = Comput	y instructor. er Lab R = A	SI = Seconda ny General Cl	ry instruct assroom l	tor CA = Course M = Media (Rod	Assistant Adm om Characterist	in = Administrativ tic #25)	ie Grading	Access 5	= Submit G = Gr	ode N = No Access		

Check fields

These fields are used to checkmark values.

Flo	rida Ir ffice o	iternati	ional U Mana	J University agement	7	Colleg	Add Course							
	Subject Catalog Class Instructo							Meeting	Pattern			Gen. P	urpose Classro	oom
	Prefix	number	Sect.	Panther ID	Role	Grade Access	Days	Start 1	TIME Start Time End Time			Need Room	Room Type	Request Cap
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	0	0	0	0	CA	5		Start Da	ate	End Date		Ves	C-Comp Lb	2
A00	U	0	Ū	-	U.N.	Ŭ	F S SU	8/1/201:	1	8/1/2011		9	e comp to	
Scheduler Additional Comments	cheduler dditional omments						Dept. Ext.		Dean/0	Chair /Scheduler				



Mandatory fields

Fields with the red star mark a mandatory fields, you Cannot submit the form without filling out all the mandatory fields.

Submit Form

Congratulations, you have completed all your fields and now you are ready to submit your form. Use the Save button to Submit the form. **Remember: You cannot submit the form without filling out all the mandatory fields.**



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L Florida Office	Interna of Cla	ationa ss Ma	l Univena	ersity ent		Colle	ge	* 🚩 Tem	* 🚩 Ca	mpus	* 🗸			
	Class	Subject	Catalog	Class			Instruc	tor	Stud	ents	Natification			
	Number	Prefix	number	Sect.	Panther ID	Role	Grade Access	PI's E-mail	Have Students Enrolled	Number of Students Enrolled	Email sent?			
Delete	*	*	*	*	*	* 🗸	* 🗸	8/11	* 🗸	*	* 🗸			



Check the Status of Your Form

Once your form is created it is automatically assigned to an approver. There are three types of statuses the form can be in:

In-Progress

This means the form is pending review by an approver

Pending

Means that the form is either incomplete or requires more information. You will get an email when your form is in this status, notifying you of the steps needed to process your request correctly.

Complete

Once your form has been completed, it is set to complete status. You will receive an email with the form ID that will notify you the form has been completed.

You can check the status of your forms in this area of the page:

Special Room Reque	st items created b	y me			
Title	Status	Assigned To	2	Created By	Modified By
OCM-7RQ	Complete	🦲 Annette Bal	ham	📕 Matt Xhemajli	📕 Matt Xhemajli
OCM-8RQ	In-Progress	🔳 Natalie Cali	zadilla	🔳 Matt Xhemajli	📕 Matt Xhemajli
OCM-9RQ	Complete	🔳 Natalie Cal:	zadilla	🔳 Matt Xhemajli	🔳 Matt Xhemajli
OCM-10RQ	In-Progress	Shelly Rode	es	📕 Matt Xhemajli	📕 Matt Xhemajli
+ Add new item					
Delete Course items	created by me	Status	Assigned To	Created By	Modified By
OCM-46DEL		In-Progress	📕 Dacia Simpson	🔳 Matt Xhemajli	🔳 Matt Xhemajli
OCM-47DEL		In-Progress	📕 Natalie Calzadilla	📕 Matt Xhemajli	🔳 Matt Xhemajli
OCM-48DEL		In-Progress	🔳 Natalie Calzadilla	🔳 Matt Xhemajli	🔳 Matt Xhemajli
OCM-49DEL		In-Progress	🔳 Matt Xhemajli	🔳 Matt Xhemajli	🔳 Matt Xhemajli
OCM-50DEL		In-Progress	🗷 Annette Baham	🔳 Matt Xhemajli	🔳 Matt Xhemajli
OCM-52DEL	OCM-SODEL		📕 Dacia Simpson	🔳 Matt Xhemajli	🔳 Matt Xhemajli



Office of Class Management Questions and Answers

How to login from outside of FIU

First type in the web address <u>https://intranet.fiu.edu</u> The following login box will appear

Connect to intrane	et.fiu.edu 🛛 💽 🔀
	GA
Connecting to intrane	t.fiu.edu.
User name:	2
Password:	
	Remember my password
	OK Cancel

Fill out the User name: using the AD\ domain before your Alias Also provide your email address bellow



Once you get access to the intranet, copy and paste the following address on the same login bar https://intranet.fiu.edu/daa/opir/ocmhelp/default.aspx



Question: Do I have to use Internet Explorer only, to view my forms?

Answer: No, you do not have to use Internet Explorer, other browsers can also be used, but it is recommended to use Internet Explorer as it is compatible with SharePoint, which is also a Microsoft product.

Question: If my form has been placed in Pending status, what are my options?

Answer: Once your form is set to Pending status an automatic email is sent out to you. You can either

1) chose to reply to the email address from the body of the email (please see highlighted in red bellow) and respond with the correct information:

Dear Matt Xhemajli,

Request OCM-94 could not be approved due to the following reason(s):

Please provide more information about the room type requested

Please reply to the approver for this request at <u>mxhemajl@fiu.edu</u> with the required information.

OR OPTION 2 (CONTINUED ON NEXT PAGE)



2) Edit your form with the correct information and submit it again.

Note: If you edit your form, it will put your request at the back of the queue. To edit your form, follow these steps:

- a) Open the form
- b) Edit the form

Add Course - OCM-18	35ADD											
Edit tem Manage CI	ose											
Florida In Office o	ternati	onal U Mana	J University agement	y	College	Architecture an	d the Arts	Add Course	Car	npus MN	10	
Subject	Subject Catalog Class Instructor						Meeting Patte	rn		Gen. P	urpose Classro	oom
Prefix	number	Sect.	Panther ID	Role	Grade Access	Days	Start Time	TIME End Time		Need Room	Room Type	Request Cap

c) Enter the new information

Flo C	rida Iı ffice o	ternati	onal U Manz	J Universit agement	y	College	Architecture a	nd the Arts	A ⊻ Ter	dd Course	Car	npus Mi	мс
	Subject	Catalog	Class	Ins	tructor			Meeting	Pattern			Gen. P	urț
	Prefix	number	Sect.	Panther ID	Role	Grade Access	Days	Start 1	TI Fime	ME End Time		Need Room	R
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400	010	1501		1210028	D1	C 14		Start Da	ate	End Date		Vec. M	
ADD	SLS	1501	0100	1319028	P1	3	F S SU	8/22/201	1	12/3/2011		Tes V	ľ
Scheduler Additional Comments	PC324 1	NEW INFOR	RMATION	1			Dept. Ext.	1005	Dean/	'Chair /Scheduler	Bart	p <u>ara Pita</u> ,	;
OCM Com	OCM Comments ONLY												
Role	ole PI = Primary Instructor SI = Secondary Instructor CA = Course Assistant Admin = Administrative Grading Access S = Submit G = Grade N = No Access												
Room Type	C = Com	puterLab R =	Any Gener	Classroom M	= Media (Room	Characteri	stic #25)						

d) Save the form

dit	Editin Format Te	ig Tools xt Ins	ert									_				
Com	Close P	aste	Copy Cut	Delete Item												
ive Save ti	he form	4	5 , 5	<u>ر</u> 1						A	dd Course					
	Florida International University Office of Class Management College Architecture and the Arts Image: Term 1118 Image: Cart										npus Mi	ис 💌				
- 1		Subject	Catalog number	Class Sect.	Instructor			Meeting Pattern					Gen. Purpose Classroom			
		Prefix			Panther ID	Role	Grade Access	Days	Start T	T. Time	IME End Time		Need Room	Room Type	Requ Ca	
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		363							8/22/201	1 12/3/2011				in incur i		
	Scheduler Additional Comments	PC324 NEW INFORMATION Dept. Ext. 1005									Dean/Chair/Scheduler			;	8,/	
OCM Comments ONLY												Complete				
- H	Role	PI = Pri	mary Instructo	r SI = Seco	ndary instructor	CA = Course A	Issistant Ad	min = Administrative	Grading Access	S = Submi	t G = Grade N = No Access					